Retirement Planning Today

An Educational Course for Adults

It takes more than money to live a "rich life."

This course blends financial education with life planning to help you build wealth, align your money with your values, and achieve your retirement lifestyle goals.

In just two entertaining and informative sessions, you'll learn what they didn't teach you in school. Discover:

- 5 strategies to manage investment risks
- 11 ways you may save money on this year's taxes
- How to properly convert your IRA to a Roth IRA
- Important questions to ask before buying insurance coverage
- How to invest in and take money out of your company's retirement plan
- How to determine the savings you need to retire today or in the future

In Person Options:

2 Thursdays October 3 & 10, 6-9 PM *OR* 2 Tuesdays

October 8 & 15, 6-9 PM

Each Session Only \$49

Location:

Coronado High School 650 D Avenue, Coronado

Room: 501



201 Sixth Street, Coronado 619-522-8911 adulted@coronadousd.net Register at:

coronadousd.asapconnected.com